



TAX SECTION
STATE BAR OF TEXAS

Texas Tax Section Annual Meeting and CLE Program

June 16, 2023

Arts District Mansion – 2101 Ross Avenue, Dallas, Texas

4.75 CLE Hours (2.00 Ethics) ▪ Course # 5.5 CPE Hours ▪ Sponsor ID # 135

8:00- 8:30	Check -in and breakfast	12:00-12:40	Lunch
8:30-9:00	Section Business Meeting and Awards	12:40 -1:40	Ethics of Multi-Party Representation of an Organization in Formation [1.00 CLE, 1.00 ethics] William D. Elliott, Thomason & Gibson
9:00- 10:00	The Challenges and Pitfall of Worker Classification for Employee Benefits [1.0 CLE] Brian Giovannini, Haynes and Boone Patti Hedgpeth, Polsinelli PC Jessica Palvino, Jackson Walker LLP	1:40-1:55	Break
10:00-10:10	Break	1:55-2:55	Tax Attorney Wellness [1.00 CLE, 1.00 ethics] Michelle Fontenot Texas Lawyers' Assistance Program Austin
10:10-11:10	Supreme Court Update: <i>Bittner v. United States</i>: Navigating a New Landscape for FBAR Penalties Rachael E. Rubenstein Clark Hill		
11:15-12:00	Hot Topics in the Tax World Jamie Carter, Haynes and Boone Danielle Marr, Haynes and Boone Scott Thompson, Haynes and Boone Lauren White Haynes and Boone	2:55-3:10	Closing Remarks Henry Talavera & Rob Morris Polsinelli, Dallas & Norton Rose, Houston